

Sime Darby Property Berhad’s MYR800.0 million ASEAN Sustainability SRI Sukuk Musharakah and Sukuk Musharakah Issuance



→ Maybank Kim Eng’s role (via Maybank Investment Bank):
Sole Principal Adviser, Sole Lead Arranger and Joint Lead Manager

Transaction Overview

- Sime Darby Property Berhad (“SD Property”) is an established property developer with a track record of over 47 years in property investment.
- In line with SD Property’s 2030 Sustainability Goals and the United Nations Sustainable Development Goals’s 2030, SD Property has established its Sustainability Sukuk Framework in August 2020, setting out guidelines for the issuances of ASEAN Sustainability SRI Sukuk.
- The Sukuk Proceeds will be used to finance and/or re-finance:
 - 1) Pollution prevention and control
 - 2) Terrestrial & Aquatic Biodiversity Conservation
 - 3) Energy Efficiency & Climate Action
 - 4) Affordable Housing

Transaction Highlights



First Sustainability Sukuk globally based on the Shariah principle of Musharakah

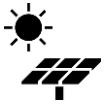


First ASEAN Sustainability SRI Sukuk issuance by a real estate developer



Largest ASEAN Sustainability SRI Sukuk issuance for 2020 to-date, surpassing the MYR100.0 million Sustainability Sukuk issued by Cagamas Berhad in October 2020.

Why does the deal matter to our communities?



12,600 MWh
renewable energy annually



100,000
new jobs to be created



10,000
energy efficient homes



15,000
Affordable homes to benefit 60,000 individuals

And in support of 12 UN SDGs...

<p>1 NO POVERTY</p>	<p>2 NO HUNGER</p>	<p>3 GOOD HEALTH</p>	<p>4 QUALITY EDUCATION</p>	<p>5 GENDER EQUALITY</p>	<p>6 CLEAN WATER AND SANITATION</p>
<p>7 RENEWABLE ENERGY</p>	<p>8 GOOD JOBS AND ECONOMIC GROWTH</p>	<p>9 INNOVATION AND INFRASTRUCTURE</p>	<p>10 REDUCED INEQUALITIES</p>	<p>11 SUSTAINABLE CITIES AND COMMUNITIES</p>	<p>12 RESPONSIBLE CONSUMPTION</p>
<p>13 CLIMATE ACTION</p>	<p>14 LIFE BELOW WATER</p>	<p>15 LIFE ON LAND</p>	<p>16 PEACE AND JUSTICE</p>	<p>17 PARTNERSHIPS FOR THE GOALS</p>	<p>THE GLOBAL GOALS For Sustainable Development</p>