

SME Bank's MYR500 million maiden Sustainability Sukuk Issuance



→ Maybank Kim Eng's role (via Maybank Investment Bank):
Joint Lead Manager

Transaction Overview

- SME Bank is a development financial institution (DFI) wholly owned by the Ministry of Finance (MOF), regulated by Bank Negara Malaysia (BNM) and supervised by the Ministry of Entrepreneur Development and Cooperatives (MEDAC).
- SME Bank is a specialised financial institution with a specific mandate to develop and promote key sectors that are considered of strategic importance to the overall socio-economic development objectives of the country, including strategic sectors such as agriculture, SMEs, infrastructure, maritime, export-oriented sector as well as capital-intensive and high-technology industries.

Transaction Highlights



First Malaysian Development Financial Institution to issue Sustainability Islamic Medium Term Notes in support of 11 out of 17 SDGs



New market benchmark yield achieved due to seamlessly executed book building strategy, which compressed pricing



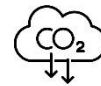
Robust demand resulted in oversubscription rate of 3.6 times

Why does the deal matter to our communities?



19k customers

Supports a client who plays an essential role in bridging financing gaps for the unserved or underserved segments, having provided over MYR35.0 billion worth of financing to more than nineteen thousand (19,000) customers since 2005.



20%

Supports climate change mitigation through commitment of allocating proceeds to refurbish buildings that contribute to improving energy efficiency or emission reduction by at least 20%.



230k jobs

Supports development of key sectors in the Green Technology Master Plan e.g. energy, manufacturing, transport, building, waste which is expected to generate 230,000 green job opportunities by 2030.



Humanity

Supports socioeconomic advancement and empowerment via financing startups and MSMEs operating in sectors/activities that contribute to other UN SDGs in the Framework, SMEs serving the women and/or disadvantaged community and more.

And in support of 11 UN SDGs...

