



19th Dividend Reinvestment Plan (DRP) in conjunction with Interim Dividend for Financial Year Ended 31 Dec 2020

Interim Dividend for the FYE 31 December 2020

- The single-tier interim dividend was declared by the Board of Directors of Maybank on 27 November 2020 together with the announcement of the third quarter financial results for the financial year ended 31 December 2020.
- The single-tier interim dividend of 13.5 sen in which the entire amount can be elected to be reinvested into new ordinary shares.

Issue Price

- Issue price: RM7.680 per new Maybank Share
- Price Fixing Date: 4 December 2020
- The issue price of RM7.680 is based on the five-day VWAMP (Volume Weighted Average Market Price) of RM8.1645 per Maybank Share up to and including 3 December 2020, being the last trading day prior to the Price Fixing Date for the issue price of new Maybank Shares after adjusting for the following:
 - a dividend adjustment of RM0.135 to the five (5)-day VWAMP of Maybank Shares ("Ex-Dividend VWAMP"); and
 - a discount of RM0.3495 which is approximately 4.35% discount to the Ex-Dividend VWAMP of RM8.0295.

Reinvestment Rate

- The reinvestment rate for the 19th DRP is 87.39% as announced to Bursa Malaysia on 12 January 2021.

Key Dates

- Declaration of the Interim Dividend: Fri, 27 November 2020
- Announcement of Price Fixing and Book Closure Date: Fri, 4 December 2020
- Ex-dividend Date: Thu, 17 December 2020
- Book Closure (Entitlement) Date: Fri, 18 December 2020
- DRP documents provided to shareholders: Tue, 22 December 2020
- Last date and time for shareholders to submit the Dividend Reinvestment Form: Tue, 5 January 2021

- Allotment and issuance of new Maybank Shares as well as payment of cash dividend: Fri, 15 January 2021
- Listing of New Maybank Shares: Mon, 18 January 2021

Announcements made on Bursa Malaysia

- 27 November 2020: Approval from Bank Negara Malaysia on the increase in Maybank's share capital of up to 304.0 million new ordinary shares pursuant to the 19th DRP.
- 27 November 2020: Submission to Bursa Malaysia Securities Berhad ("Bursa Securities") of the application for the listing and quotation of new ordinary shares in Maybank on the Main Market of Bursa Securities to be issued pursuant to the 19th DRP.
- 2 December 2020: Approval from Bursa Securities on the listing and quotation of up to 234,014,472 new ordinary shares in Maybank on the Main Market of Bursa Securities to be issued pursuant to the 19th DRP.
- 4 December 2020: Issue price of new Maybank Shares to be issued pursuant to the 19th DRP is fixed at RM7.680 per new Maybank Share.
- 4 December 2020: Details of the Interim Dividend.
- 7 December 2020: Notice of Book Closure (Entitlement) and Ex-Dividend Date.
- 22 December 2020: Announcement of despatch of DRP Documents to shareholders.
- 12 January 2021: 172,632,753 new Maybank Shares to be issued at 87.39% reinvestment rate.
- 15 January 2021: Allotment and issuance of new Maybank Shares of 172,632,753 and payment of cash dividend to Shareholders.
- 18 January 2021: Completion of the 19th DRP with the listing of 172,632,753 new Maybank Shares on Bursa Malaysia.