

Dividend Reinvestment Plan (DRP) for Final Dividend Financial Year Ended (FYE)

30 June 2011

Proposed Final Cash Dividend for the FYE 30 June 2011

- Dividend proposed by the Board of Directors of Maybank on 22 August 2011.
- Gross dividend of 32 sen (24 sen net) per share consisting of 4 sen cash (3 sen net) and electable portion of 28 sen (21 sen net) which can be elected to be reinvested in new ordinary shares in accordance with the DRP.
- Approved by Maybank shareholders at the Annual General Meeting of Maybank held on 29 September 2011

Price

- Issue price: RM7.70 per new Maybank Share
- Price Fixing Date: 15 November 2011
- The issue price of RM7.70 is based on the five-day VWAMP (Volume Weighted Average Market Price) of RM8.24 per Maybank Share up to and including 14 November 2011, being the last trading day prior to the Price Fixing Date for the issue of new Maybank Shares after adjusting for the following:
 - a gross dividend adjustment of 32 sen to the five (5)-day VWAMP ("Ex-Dividend VWAMP"); and
 - a discount of RM0.62 which is approximately 7.83% discount to the Ex-Dividend VWAMP of RM7.92.

Key Dates

- Announcement of Price Fixing and Book Closure Date: 15 November 2011
- Book Closure Date: 30 November 2011
- Despatch of Information Memorandum, Notice of Election and Dividend Reinvestment Form: 2 December 2011
- Last date to submit the Dividend Reinvestment Form to Share Registrar: 15 December 2011
- Issuance and allotment of new Maybank Shares as well as payment of cash dividend to Shareholders: 28 December 2011
- Listing of new Maybank Shares: 29 December 2011

Announcements made on Bursa Malaysia

- 7 September 2011: Notice of 51st Annual General Meeting ("AGM")
- 29 September 2011: Shareholders' approval at 51st AGM
- 4 Nov 2011: Approval from Bank Negara Malaysia on the increase in the issued and paid-up share capital of Maybank of up to 477,332,302 new Maybank Shares arising from the DRP

- 15 November 2011: Issue price of new Maybank Shares to be issued pursuant to the DRP is fixed at RM7.30 per new Maybank Share
- 15 November 2011: Entitlements of Final Dividend
- 18 Nov 2011: Notice of Book Closure
- 23 Nov 2011: News release: Notice of Book Closure Date for Final Dividend and other key dates for DRP
- 2 December 2011: News release: Despatch of Dividend Reinvestment Plan documents
- 2 December 2011: News release: Dividend Reinvestment Plan documents for shareholders
- 22 December 2011: Issuance of new Maybank shares at 86.10% reinvestment rate
- 28 December 2011: Listing of 161.2 million new shares
- 29 December 2011: New shares listed on 29 December 2011