



11th Dividend Reinvestment Plan (DRP) in conjunction with Interim Dividend for Financial Year Ended 31 Dec 2015

Interim Cash Dividend for the FYE 31 December 2015

- The interim dividend was declared by the Board of Directors of Maybank on 27 August 2015 together with the announcement of the second quarter financial results for the financial year ended 31 December 2015,
- Single-tier cash dividend of RM0.24 consisting of an electable portion of RM0.20 per ordinary share which can be elected to be reinvested in new ordinary shares and the remaining portion of RM0.04 per ordinary share to be paid in cash.

Issue Price

- Issue price: RM7.50 per new Maybank Share
- Price Fixing Date: 25 September 2015
- The issue price of RM7.50 is based on the five-day VWAMP (Volume Weighted Average Market Price) of RM8.53 per Maybank Share up to and including 23 September 2015, being the last trading day prior to the Price Fixing Date for the issue of new Maybank Shares after adjusting for the following:
 - a dividend adjustment of RM0.24 to the five (5)-day VWAMP (“Ex- Dividend VWAMP”); and
 - a discount of RM0.79 which is approximately 9.53% discount to the Ex-Dividend VWAMP of RM8.29.

Reinvestment Rate

- The reinvestment rate for the 11th DRP is 87.46% as announced to Bursa Malaysia on 5 November 2015.

Key Dates

- Announcement of Price Fixing and Book Closure Date: Fri, 25 September 2015
- Ex-dividend Date: Thu, 8 October 2015
- Book Closure (Entitlement) Date: Mon, 12 October 2015
- Despatch of DRP documents to shareholders: Thu, 15 October 2015
- Last date and time for shareholders to submit the Dividend Reinvestment Form: 5 pm, Thu, 29 October 2015

- Allotment and issuance of new Maybank Shares as well as payment of cash dividend to Shareholders (Payment Date): Wed, 11 November 2015
- Listing of New Maybank Shares: Thu, 12 November 2015

Announcements made on Bursa Malaysia

- 27 August 2015: Approval from Bank Negara Malaysia on the increase in the issued and paid-up share capital of Maybank of up to 293.5 million new Maybank Shares pursuant to the 11th DRP.
- 1 September 2015: Submission for the approval by Bursa Malaysia Securities on the listing of and quotation for up to 293,446,030 new Maybank Shares to be issued pursuant to the 11th DRP on the Main Market of Bursa Malaysia.
- 7 September 2015: Approval from Bursa Malaysia Securities on the listing of and quotation for up to 293,446,030 new Maybank Shares to be issued pursuant to the 11th DRP on the Main Market of Bursa Malaysia.
- 25 September 2015: Issue price of new Maybank Shares to be issued pursuant to the 11th DRP is fixed at RM7.50 per new Maybank Share.
- 25 September 2015: Details of the Interim Dividend.
- 5 October 2015: Notice of Book Closure (Entitlement) and Ex-Dividend Date.
- 6 October 2015: New Release: Notice of Book Closure and Other Key Dates.
- 15 October 2015: Notice to shareholders: Information memorandum and Notice of Election and Dividend Reinvestment Form.
- 15 October 2015: News release: Despatch of Dividend Reinvestment Plan documents.
- 21 October 2015: News release: News Release: Reminder to entitled shareholders to return the Dividend Reinvestment Form.
- 5 November 2015: Issuance of new Maybank shares at 87.46% reinvestment rate.
- 11 November 2015: Allotment and issuance of new Maybank Shares of 222,451,959 and payment of cash dividend to Shareholders.
- 12 November 2015: Completion of the 11th DRP with the listing of 222,451,959 new Maybank Shares on Bursa Malaysia.