



10th Dividend Reinvestment Plan (DRP) in conjunction with Final Dividend for Financial Year Ended 31 Dec 2014

Final Cash Dividend for the FYE 31 December 2014

- The final dividend was proposed and declared by the Board of Directors of Maybank on 26 February 2015 together with the announcement of the financial results for the Financial Year ended 31 December 2014,
- Single-tier cash dividend of RM0.33 consisting of an electable portion of RM0.23 per ordinary share which can be elected to be reinvested in new ordinary shares and the remaining portion of RM0.10 per ordinary share to be paid in cash.
- The dividend was approved by shareholders at Maybank's 55th Annual General Meeting on 7 April 2015.

Issue Price

- Issue price: RM8.70 per new Maybank Share
- Price Fixing Date: 10 April 2015
- The issue price of RM8.70 is based on the five-day VWAMP (Volume Weighted Average Market Price) of RM9.51 per Maybank Share up to and including 9 April 2015, being the last trading day prior to the Price Fixing Date for the issue of new Maybank Shares after adjusting for the following:
 - a dividend adjustment of RM0.33 to the five (5)-day VWAMP ("Ex-Dividend VWAMP"); and
 - a discount of RM0.48 which is approximately 5.23% discount to the Ex-Dividend VWAMP of RM9.18.

Reinvestment Rate

The reinvestment rate for the 10th DRP is 82.55% as announced to Bursa Malaysia on 21 May 2015.

Key Dates

- Announcement of Price Fixing and Book Closure Date: 10 April 2015
- Ex-dividend Date: 23 April 2015
- Book Closure (Entitlement) Date: 27 April 2015
- Despatch of DRP documents to shareholders: 29 April 2015
- Last date and time for shareholders to submit the Dividend Reinvestment Form: 5 pm, 14 May 2015.

- Allotment and issuance of new Maybank Shares as well as payment of cash dividend to Shareholders: 26 May 2015
- Listing of New Maybank Shares: 27 May 2015

Announcements made on Bursa Malaysia

- 26 February 2015: Announcement of financial results for the Financial Year ended 31 December 2014 results and declaration of Final Dividend for Financial Year ended 31 December 2014.
- 26 February 2015: Approval from Bank Negara Malaysia on the increase in the issued and paid-up share capital of Maybank of up to 331.8 million new Maybank Shares pursuant to the 10th DRP.
- 24 March 2015: Submission for the approval by Bursa Malaysia Securities on the listing of and quotation for up to 331,792,088 new Maybank Shares to be issued pursuant to the 10th DRP on the Main Market of Bursa Malaysia.
- 10 April 2015: Approval from Bursa Malaysia Securities on the listing of and quotation for up to 331,792,088 new Maybank Shares to be issued pursuant to the 10th DRP on the Main Market of Bursa Malaysia.
- 10 April 2015: Issue price of new Maybank Shares to be issued pursuant to the 10th DRP is fixed at RM8.70 per new Maybank Share.
- 13 April 2015: Details of the Final Dividend (Amended).
- 15 April 2015: Notice of Book Closure (Entitlement Date).
- 29 April 2015: News Release: Despatch of Notice of Election and Dividend Reinvestment Form.
- 8 May 2015: News Release: Reminder to entitled shareholders to return the Dividend Reinvestment Form by 5pm on 14 May 2015.
- 21 May 2015: Issuance of new Maybank shares at 82.55% reinvestment rate.
- 26 May 2015: Allotment and issuance of new Maybank Shares of 203,533,085 and payment of cash dividend to Shareholders.
- 27 May 2015: Completion of the 10th DRP with the listing of 203,533,085 new Maybank Shares on Bursa Malaysia.