

# 9<sup>th</sup> Dividend Reinvestment Plan (DRP) in conjunction with Interim Dividend for Financial Year Ended 31 Dec 2014

## Interim Cash Dividend for the FYE 31 December 2014

- Interim dividend was proposed and declared by the Board of Directors of Maybank on 28 August 2014 together with the announcement of the financial results for the Second Quarter Financial Year ended 31 December 2014,
- Single-tier cash dividend of RM0.24 consisting of an electable portion of RM0.20 per ordinary share which can be elected to be reinvested in new ordinary shares and the remaining portion of RM0.04 per ordinary share to be paid in cash.

## Issue Price

- Issue price: RM9.30 per new Maybank Share
- Price Fixing Date: 12 September 2014
- The issue price of RM9.30 is based on the five-day VWAMP (Volume Weighted Average Market Price) of RM10.08 per Maybank Share up to and including 11 September 2014, being the last trading day prior to the Price Fixing Date for the issue of new Maybank Shares after adjusting for the following:
  - a dividend adjustment of RM0.24 to the five (5)-day VWAMP (“Ex- Dividend VWAMP”); and
  - a discount of RM0.54 which is approximately 5.49% discount to the Ex-Dividend VWAMP of RM9.84.

## Reinvestment Rate

The reinvestment rate for the 9th DRP is 84.02% as announced to Bursa Malaysia on 23 October 2014.

## Key Dates

- Announcement of Price Fixing and Book Closure Date: 12 September 2014
- Ex-dividend Date: 25 September
- Book Closure (Entitlement) Date: 29 September 2014
- Despatch of DRP documents to shareholders: 1 October 2014
- Last date and time for shareholders to submit the Dividend Reinvestment Form: 5 pm, 15 October 2014
- Allotment and issuance of new Maybank Shares as well as payment of cash dividend to Shareholders: 28 October 2014

- Listing of New Maybank Shares: 29 October 2014

## **Announcements made on Bursa Malaysia**

- 28 August 2014: Announcement of Second Quarter Financial Year ended 31 December 2014 and declaration of Interim Dividend for Financial Year ended 31 December 2014.
- 28 August 2014: Approval from Bank Negara Malaysia on the increase in the issued and paid-up share capital of Maybank of up to 248.8 million new Maybank Shares pursuant to the 9th DRP.
- 29 August 2014: Submission for the approval by Bursa Malaysia Securities on the listing of and quotation for up to 248,769,255 new Maybank Shares to be issued pursuant to the 9th DRP on the Main Market of Bursa Malaysia.
- 12 September 2014: Approval from Bursa Malaysia Securities on the listing of and quotation for up to 248,769,255 new Maybank Shares to be issued pursuant to the 9th DRP on the Main Market of Bursa Malaysia.
- 12 September 2014: Issue price of new Maybank Shares to be issued pursuant to the 9th DRP is fixed at RM9.30 per new Maybank Share.
- 12 September 2014: Details of the Interim Dividend.
- 15 September 2014: Notice of Book Closure (Entitlement) and Ex-Dividend Date.
- 1 October 2014: News release: Despatch of Dividend Reinvestment Plan documents.
- 1 October 2014: Notice to shareholders: Information memorandum and Notice of Election and Dividend Reinvestment Form.
- 9 October 2014: News release: Reminder to entitled shareholders to return the Dividend Reinvestment Form by 5pm on 15 October 2014.
- 23 October 2014: Issuance of new Maybank shares at 84.02% reinvestment rate.
- 28 October 2014: Allotment and issuance of new Maybank Shares of 165,329,047 and payment of cash dividend to Shareholders
- 29 October 2014: Listing of new Maybank Shares of 165,329,047 on Bursa Malaysia.