

PRESS RELEASE

23 May 2014

**Maybank successfully launches inaugural TOKYO PRO-BOND
Market listed Yen-denominated transaction**

Maybank, the fourth largest bank in South East Asia by assets, has successfully launched an inaugural TOKYO PRO-BOND Market listed transaction (“Pro-Bond”), raising JPY 31.1 billion (equivalent to circa USD 305 million) with a three year tenor. This is the first Pro-Bond issued out of the issuer’s USD 5 billion Multi-currency MTN programme.

TOKYO PRO-BOND Market is a new issue bond market for professional investors operated by Tokyo Stock Exchange. A foreign issuer can benefit from a concise disclosure requirement compared with a conventional public offering bond in Japan. Pro-bonds attract a large array of Japanese professional domestic investors, ranging from large institutional accounts to smaller regional banks and institutions.

The issuer is rated A3, A-, A- respectively by Moody’s, Standard & Poor’s and Fitch Ratings. Crédit Agricole Corporate and Investment Bank (“Crédit Agricole CIB”), and Maybank Kim Eng Securities Pte Ltd (“MKES”) acted as joint book managers.

Maybank Group Corporate Treasurer, Odie Lee said, “By establishing a Pro-Bond platform, Maybank has successfully secured a new recurring source of medium to long term funding. We have over recent times opened our funding to private placements and this new access to the Japanese capital markets fits our diversification strategy.”

Benjamin Lamberg, Global co-Head of MTNs & Private Placements and Asian Syndicate and Junya Fujisaki, Head of Syndicate Japan at Crédit Agricole CIB, added “In a supportive environment, investors responded very positively to this pro-bond offering. The overall transaction only took two weeks from the first interest expressed by investors to completion.”

MKES’ Head of Debt Capital Markets, Ka Sing Lee, meanwhile said, “This is a milestone transaction for Maybank Kim Eng and represents our first foray into the Japanese capital markets. We will continue to build on this success and momentum to offer our client access to the Japanese capital markets.”

Maybank - Humanising Financial Services Across Asia

The Maybank Group is among Asia’s leading banking groups and South East Asia’s fourth largest bank by assets. It has an international network of over 2,200 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People’s Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. It is also the largest bank in Malaysia in terms of total assets (RM560 billion), total loans (RM356 billion), deposits (RM396 billion), net profit (RM6.6 billion) for financial year ended 31 Dec 2013 and market capitalisation (RM86 billion) as of 31 March 2014.

The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)